

## **EXHIBIT A**

Amboy Group, LLC  
13 Week Cash Flow Statement  
(\$ in USD)

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Week Ending												
	10/28/2017	11/4/2017	11/11/2017	11/18/2017	11/25/2017	12/2/2017	12/9/2017	12/16/2017	12/23/2017	12/30/2017	1/6/2018	1/13/2018	1/20/2018
Initial Cash Balance	500,000	513,839	520,969	527,386	575,390	624,290	622,685	632,723	682,282	731,772	777,797	758,946	824,646
Sources from Operations	272,967	278,606	307,310	306,551	324,536	326,484	323,984	328,984	325,484	298,875	307,451	359,751	281,876
Disbursements for Operations	231,253	229,600	283,893	248,172	264,761	263,713	299,446	266,550	265,119	242,475	284,426	281,175	229,738
Disbursements for Non-operations	7,875	7,875	11,500	7,375	7,875	30,375	11,500	7,375	7,875	7,375	7,875	7,375	7,875
Disbursements for Bankruptcy	20,000	34,000	5,500	3,000	3,000	34,000	3,000	5,500	3,000	3,000	34,000	5,500	118,000
Net Cash Out - Post Petition	374,128	291,475	300,893	258,547	275,636	348,088	313,946	279,425	275,994	252,850	346,301	294,050	240,613
Net Cash In (Out) - Post Petition	(101,161)	(12,870)	6,417	48,004	48,900	(21,605)	10,038	49,560	49,489	46,025	(38,851)	65,700	41,263
Ending Cash and Cash Equivalents - Post Petition	398,839	385,969	392,386	440,390	489,290	467,685	477,723	527,282	576,772	622,797	583,946	649,646	690,909

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(\$ in USD)

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Week Ending												
	10/28/2017	11/4/2017	11/11/2017	11/18/2017	11/25/2017	12/2/2017	12/9/2017	12/16/2017	12/23/2017	12/30/2017	1/6/2018	1/13/2018	1/20/2018
Initial Cash Balance	500,000	384,707	305,409	135,107	153,053	185,738	97,122	58,857	86,109	117,933	119,048	47,394	65,893
Sources from Operations													
Amboy Group	272,967	278,606	307,310	306,551	324,536	326,484	323,984	328,984	325,484	298,875	307,451	359,751	281,876
Amboy Farms	92,471	95,544	116,125	116,125	138,484	138,484	133,484	133,484	133,484	116,876	116,876	116,876	86,876
Parmacotto-Amboy	133,148	124,574	135,285	138,524	136,552	137,500	140,000	145,000	140,000	129,999	138,575	140,875	134,750
CLU Amboy, LLC	39,600	39,600	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500
Loblaw's	7,747	15,888	22,900	18,901	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000
JW Fine Foods	-	3,000	3,000	3,000	3,500	3,500	3,500	3,500	3,500	3,500	3,500	50,000	-
Westside Foods	-	-	2,500	2,500	2,500	3,500	3,500	3,500	5,000	5,000	5,000	5,000	5,000
Pret a Manger	-	-	-	-	-	-	-	-	-	-	-	-	5,750
My Ollie	-	-	-	-	-	-	-	-	-	-	-	-	2,500
Total Sources from Operations	272,967	278,606	307,310	306,551	324,536	326,484	323,984	328,984	325,484	298,875	307,451	359,751	281,876
Cash In													
272,967	278,606	307,310	306,551	324,536	326,484	323,984	328,984	325,484	298,875	307,451	359,751	281,876	
Disbursements for Operations													
Operating Leases	231,253	229,600	283,893	248,172	264,761	263,713	299,446	266,550	265,119	242,475	284,426	281,175	229,738
Payroll - G&A - Amboy	80	594	80	80	1,600	594	80	80	1,600	80	594	80	80
Payroll - G&A - JV	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159
Payroll - Direct Labor	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667
Purchases - COGS	26,414	27,629	29,825	29,825	34,397	34,597	33,597	33,597	33,897	30,575	30,575	40,575	26,225
Utilities	165,688	161,591	175,796	178,387	187,319	188,577	188,278	192,278	189,028	173,387	180,248	202,088	167,100
Trucking	-	-	38,313	-	-	-	36,397	-	-	-	34,577	-	-
Other SG&A	9,245	9,460	10,054	10,054	11,619	11,619	11,269	11,269	11,269	10,106	10,106	10,106	8,006
Total Disbursements for Operations	231,253	229,600	283,893	248,172	264,761	263,713	299,446	266,550	265,119	242,475	284,426	281,175	229,738
Disbursements for Non-operations													
Insurances	7,875	7,875	11,500	7,375	7,875	30,375	11,500	7,375	7,875	7,375	7,875	7,375	7,875
Repair and Maintenance	2,875	2,875	6,500	2,875	2,875	25,875	6,500	2,875	2,875	2,875	2,875	2,875	2,875
Total Disbursements for Non-operations	5,000	5,000	5,000	4,500	5,000	4,500	5,000	4,500	5,000	4,500	5,000	4,500	5,000
7,875	7,875	11,500	7,375	7,875	30,375	11,500	7,375	7,875	7,375	7,875	7,375	7,875	
Disbursements for Bankruptcy													
Professional Fees - Accounting	135,000	54,000	5,500	3,000	3,000	54,000	3,000	5,500	3,000	3,000	54,000	5,500	3,000
Utility Security Deposit	3,000	3,000	5,500	3,000	3,000	3,000	3,000	5,500	3,000	3,000	3,000	5,500	3,000
Creditors Committee Counsel	17,000	-	-	-	-	-	-	-	-	-	-	-	-
Debtor's Special Counsel	25,000	-	-	-	-	-	-	-	-	-	-	-	-
Bankruptcy Counsel	35,000	-	-	-	-	-	-	-	-	-	-	-	-
Rental	55,000	-	-	-	-	-	-	-	-	-	-	-	-
-	51,000	-	-	-	-	51,000	-	-	-	-	51,000	-	-

Total Disbursements for Bankruptcy														
	135,000	54,000	5,500	3,000	3,000	54,000	3,000	5,500	3,000	3,000	54,000	5,500	3,000	
Principal and Interest Payments														
Friends and Family														
Joseph Caruso	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Paul M Usak	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Terence & Virginia Blackford	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Simona Loudova	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Virginia Usak	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dawn Palmieri	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Charles Robson	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Petschek Loan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deborah Lambert	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ed Colbert	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Carmel Mulhaire	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kenneth Ramsey/ Steve Tuchler	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shella Colbert	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Usak Temp Financing	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Friends and Family														
Primary Capital Partners														
Line of Credit	8,332	14,832	136,655	10,415	10,415	16,915	10,415	10,415	10,415	10,415	14,832	8,332	8,332	8,332
Loan Refinance (\$895k)	-	5,000	-	-	-	5,000	-	-	-	-	5,000	-	-	-
Sal Zizza - ST Loan	8,332	8,332	10,415	10,415	10,415	10,415	10,415	10,415	10,415	10,415	8,332	8,332	8,332	8,332
Sal Zizza - Legal Fee Loan - Amboy	-	1,500	-	-	-	1,500	-	-	-	-	1,500	-	-	-
Sal Zizza - Legal Fee Loan - CLU	-	-	63,120	-	-	-	-	-	-	-	-	-	-	-
Total Primary Capital Partners														
SBA Loans	8,332	14,832	136,655	10,415	10,415	16,915	10,415	10,415	10,415	10,415	14,832	8,332	8,332	8,332
Newtek SBA 1	-	31,195	21,359	-	-	31,195	21,359	-	-	31,195	-	21,359	-	-
Newtek SBA 2	-	31,195	-	-	-	31,195	-	-	-	31,195	-	-	-	-
Total SBA Loans														
Capital Lease Obligations - P&I	-	31,195	21,359	-	-	31,195	21,359	-	-	31,195	-	21,359	-	-
Huntington Finance - Bowl Chopper	-	17,902	4,587	5,000	-	17,902	4,587	5,000	-	-	16,972	-	21,359	5,000
RBA Leasing - Alkar Owens	-	1,882	-	-	-	1,882	-	-	-	-	1,882	-	-	-
Huntington Finance - Alkar Owens	-	5,000	-	-	-	5,000	-	-	-	-	4,070	-	-	-
Reiser HP-12E	-	2,081	-	-	-	2,081	-	-	-	-	2,081	-	-	-
Wells Fargo 001	-	-	4,587	-	-	-	4,587	-	-	-	-	-	-	-
Wells Fargo 002	-	485	-	-	-	485	-	-	-	-	485	-	-	-
Wells Fargo 003	-	115	-	-	-	115	-	-	-	-	115	-	-	-
Wells Fargo 004	-	597	-	-	-	597	-	-	-	-	597	-	-	-
Bizerba Weight Check & Labeler	-	1,403	-	-	-	1,403	-	-	-	-	1,403	-	-	-
Dimension Funding	-	-	-	5,000	-	-	-	5,000	-	-	-	-	-	5,000
Multivac TL600	-	1,211	-	-	-	1,211	-	-	-	-	1,211	-	-	-
Total Capital Lease Obligations	-	5,128	-	-	-	5,128	-	-	-	-	5,128	-	-	-
Settlements/ Payment Arrangements Payable														
Army/ Learfield Sports	5,800	17,902	4,587	5,000	-	17,902	4,587	5,000	-	-	16,972	-	5,000	5,000
Carlo Plumbing	-	2,500	14,117	14,643	5,800	1,000	11,941	6,893	7,250	3,300	1,000	17,510	7,250	-
PK Mechanical Services	-	-	-	5,893	-	-	-	5,893	-	-	-	5,893	-	-
Tyco Simplex Grinnell	-	-	6,867	-	-	-	6,867	-	-	-	-	6,867	-	-
Allied Boiler	-	-	3,750	-	-	-	3,750	-	-	-	-	3,750	-	-
	1,000	-	1,000	6,250	1,000	-	324	-	6,250	-	-	-	6,250	-



Amboy Group, LLC  
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(\$ in USD)

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	Week Ending												
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Amboy Farms	92,471	95,544	116,125	116,125	138,484	138,484	133,484	133,464	133,484	116,876	116,876	116,876	86,876
Parmacotto-Amboy	133,148	124,574	135,285	138,524	136,552	137,500	140,000	145,000	140,000	129,999	138,575	140,875	134,750
CLU Amboy, LLC	39,600	39,600	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500	27,500
Loblaws	7,747	15,888	22,900	18,901	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000
JW Fine Foods	-	-	-	-	-	-	-	-	-	-	-	50,000	-
Westside Foods	-	3,000	3,000	3,000	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
Pret a Manger	-	-	2,500	2,500	2,500	3,500	3,500	3,500	5,000	5,000	5,000	5,000	5,000
My Ollie	-	-	-	-	-	-	-	-	-	-	-	-	5,750
Total Sources from Operations	272,967	278,606	307,310	306,551	324,536	326,484	323,984	328,984	325,484	298,875	307,451	359,751	281,876
Cash In													
Disbursements for Operations	272,967	278,606	307,310	306,551	324,536	326,484	323,984	328,984	325,484	298,875	307,451	359,751	281,876
Operating Leases	231,253	229,600	283,893	248,172	264,761	263,713	299,446	266,550	265,119	242,475	284,426	281,175	229,738
Payroll - G&A - Amboy	80	594	80	80	1,600	594	80	80	1,600	80	594	80	80
Payroll - G&A - JV	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159	13,159
Payroll - Direct Labor	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667	2,667
Purchases - COGS	26,414	27,629	29,825	29,825	34,397	34,597	33,597	33,597	33,897	30,575	30,575	40,575	26,225
Utilities	165,688	161,591	175,796	178,387	187,319	188,577	188,278	192,278	189,028	173,387	180,248	202,088	167,100
Trucking	-	-	38,313	-	-	-	36,397	-	-	-	34,577	-	-
Other SG&A	9,245	9,460	10,054	10,054	11,619	11,619	11,269	11,269	11,269	10,106	10,106	10,106	8,006
Total Disbursements for Operations	231,253	229,600	283,893	248,172	264,761	263,713	299,446	266,550	265,119	242,475	284,426	281,175	229,738
Disbursements for Non-operations													
Insurances	7,875	7,875	11,500	7,375	7,875	30,375	11,500	7,375	7,875	7,375	7,875	7,375	7,875
Repair and Maintenance	2,875	2,875	6,500	2,875	2,875	25,875	6,500	2,875	2,875	2,875	2,875	2,875	2,875
Total Disbursements for Non-operations	5,000	5,000	5,000	4,500	5,000	4,500	5,000	4,500	5,000	4,500	5,000	4,500	5,000
Disbursements for Bankruptcy	7,875	7,875	11,500	7,375	7,875	30,375	11,500	7,375	7,875	7,375	7,875	7,375	7,875
Professional Fees - Accounting	20,000	34,000	5,500	3,000	3,000	34,000	3,000	5,500	3,000	3,000	34,000	5,500	118,000
Utility Security Deposit	3,000	3,000	-	-	-	3,000	3,000	-	-	-	3,000	5,500	3,000
Creditors Committee Counsel	17,000	-	-	-	-	-	-	-	-	-	-	-	-
Debtor's Special Counsel	-	-	-	-	-	-	-	-	-	-	-	-	25,000
Bankruptcy Counsel	-	-	-	-	-	-	-	-	-	-	-	-	35,000
Rental	-	31,000	-	-	-	31,000	-	-	-	-	31,000	-	55,000

Total Disbursements for Bankruptcy	20,000	34,000	5,500	3,000	3,000	34,000	3,000	5,500	3,000	3,000	34,000	5,500	118,000
	Net Cash Out - Post Petition												
	259,128	271,475	300,893	258,547	275,636	328,088	313,946	279,425	275,994	252,850	326,301	294,050	355,613
	Net Cash In (Out) - Post Petition												
	13,839	7,130	6,417	48,004	48,900	(1,605)	10,038	49,560	49,489	46,025	(18,851)	65,700	(73,737)
Ending Cash and Cash Equivalents - Post Petition	513,839	520,969	527,386	575,390	624,290	622,685	632,723	682,282	731,772	777,797	758,946	824,646	750,909

CLU AMBOY LLC  
Profit and Loss

13 week Projection Cash Basis

	1	2	3	4	5	6	7	8	9	10	11	12	13
	10/21/2017	10/28/2017	11/4/2017	11/11/2017	11/18/2017	11/25/2017	12/2/2017	12/9/2017	12/16/2017	12/23/2017	12/30/2017	1/6/2018	1/13/2018
Income													
Rental Income	15,082.00	19,695.00	19,550.00	20,990.00	21,990.26	21,990.26	22,228.36	22,228.36	22,228.36	22,228.36	22,704.55	22,704.55	22,704.55
Total Income	\$ 15,082.00	\$ 19,695.00	\$ 19,550.00	\$ 20,990.00	\$ 21,990.26	\$ 21,990.26	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,704.55	\$ 22,704.55	\$ 22,704.55
Cost of Goods Sold													
LABOR EXPENSE													
Total Cost of Goods Sold	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Gross Profit	\$ 15,082.00	\$ 19,695.00	\$ 19,550.00	\$ 20,990.00	\$ 21,990.26	\$ 21,990.26	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,704.55	\$ 22,704.55	\$ 22,704.55
Expenses													
Automobile Expense													
Bad Debts													
Bank Service Charges													
Interest Expense													
Office Supplies													
Professional Fees													
Property Taxes													
QuickBooks Payments Fees													
Reconciliation Discrepancies													
Repairs and Maintenance													
Security Expense													
Small Tools and Equipment													
Utilities													
Warehouse Supplies													
Total Expenses	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Net Operating Income	\$ 15,082.00	\$ 19,695.00	\$ 19,550.00	\$ 20,990.00	\$ 21,990.26	\$ 21,990.26	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,704.55	\$ 22,704.55	\$ 22,704.55
Other Income													
Other Income													
Total Other Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Net Other Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Net Income	\$ 15,082.00	\$ 19,695.00	\$ 19,550.00	\$ 20,990.00	\$ 21,990.26	\$ 21,990.26	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,228.36	\$ 22,704.55	\$ 22,704.55	\$ 22,704.55



CLU AMBOY LLC  
Profit and Loss  
January - September, 2017

	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Total
Income										
Rental Income	101,649.78	133,948.29	104,486.14	107,435.12	94,667.98	96,695.02	108,927.48	98,691.06	85,259.11	931,759.98
Total Income	\$ 101,649.78	\$ 133,948.29	\$ 104,486.14	\$ 107,435.12	\$ 94,667.98	\$ 96,695.02	\$ 108,927.48	\$ 98,691.06	\$ 85,259.11	\$ 931,759.98
Cost of Goods Sold										
LABOR EXPENSE	7,695.24	7,695.24	7,695.24	7,695.24	7,695.24	7,695.24	7,695.24	7,695.24	7,695.24	69,257.16
Total Cost of Goods Sold	\$ 7,695.24	\$ 7,695.24	\$ 7,695.24	\$ 7,695.24	\$ 7,695.24	\$ 7,695.24	\$ 7,695.24	\$ 7,695.24	\$ 7,695.24	\$ 69,257.16
Gross Profit	\$ 93,954.54	\$ 126,253.05	\$ 96,790.90	\$ 99,739.88	\$ 86,972.74	\$ 88,999.78	\$ 101,232.24	\$ 90,995.82	\$ 77,563.87	\$ 862,502.82
Expenses										
Automobile Expense	290.48	290.48	290.48	290.48	290.48	290.48	290.48	290.48	290.48	2,614.32
Bad Debts							486.00	2,841.00		3,327.00
Bank Service Charges		25.00	268.95	120.00	291.00	10.55		375.04		1,090.54
Interest Expense	30,785.28	27,928.93	26,936.47		109,634.89					195,285.57
Office Supplies	29.56	29.56	29.56	29.56	29.56	29.56	29.56	29.56	29.56	266.04
Professional Fees		1,351.50								63,260.54
Property Taxes		51,831.49			61,909.04					51,831.49
QuickBooks Payments Fees										
Reconciliation Discrepancies	-0.10	0.10						4.33	2.29	6.62
Repairs and Maintenance	3,548.34	3,548.34	3,548.34	3,548.34	3,548.34	3,548.34	3,548.34	3,548.34	3,548.34	31,935.06
Security Expense	13.66	13.66	13.66	13.66	13.66	13.66	13.66	13.66	13.66	122.94
Small Tools and Equipment	1,438.82	1,438.82	1,438.82	1,438.82	1,438.82	1,438.82	1,438.82	1,438.82	1,438.82	12,949.38
Utilities	5,734.13	5,734.13	5,734.13	5,734.13	5,734.13	5,734.13	5,734.13	5,734.13	5,734.13	51,607.17
Warehouse Supplies	103.77	103.77	103.77	103.77	103.77	103.77	103.77	103.77	103.77	933.93
Total Expenses	\$ 41,943.94	\$ 92,295.78	\$ 38,364.18	\$ 11,278.76	\$ 182,993.69	\$ 11,169.31	\$ 11,644.76	\$ 14,379.13	\$ 11,161.05	\$ 415,230.60
Net Operating Income	\$ 52,010.60	\$ 33,957.27	\$ 58,426.72	\$ 88,461.12	\$ 96,020.95	\$ 77,830.47	\$ 89,587.48	\$ 76,616.69	\$ 66,402.82	\$ 447,272.22
Other Income										
Other Income		8,000.00								8,000.00
Total Other Income	\$ 0.00	\$ 8,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 8,000.00
Net Other Income	\$ 0.00	\$ 8,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 8,000.00
Net Income	\$ 52,010.60	\$ 41,957.27	\$ 58,426.72	\$ 88,461.12	\$ 96,020.95	\$ 77,830.47	\$ 89,587.48	\$ 76,616.69	\$ 66,402.82	\$ 455,272.22

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